



Cabral Gold



Unlocking the high-grade potential of the Cuiú Cuiú Gold Project in Brazil

Existing 1Moz resource, enormous upside, well financed, Drilling in progress

Experienced Management Team

5 gold discoveries in Brazil with NI 43-101 compliant resources totaling **+5Moz gold**. CEO is one of largest shareholders and has invested C\$1.7M

High-grade

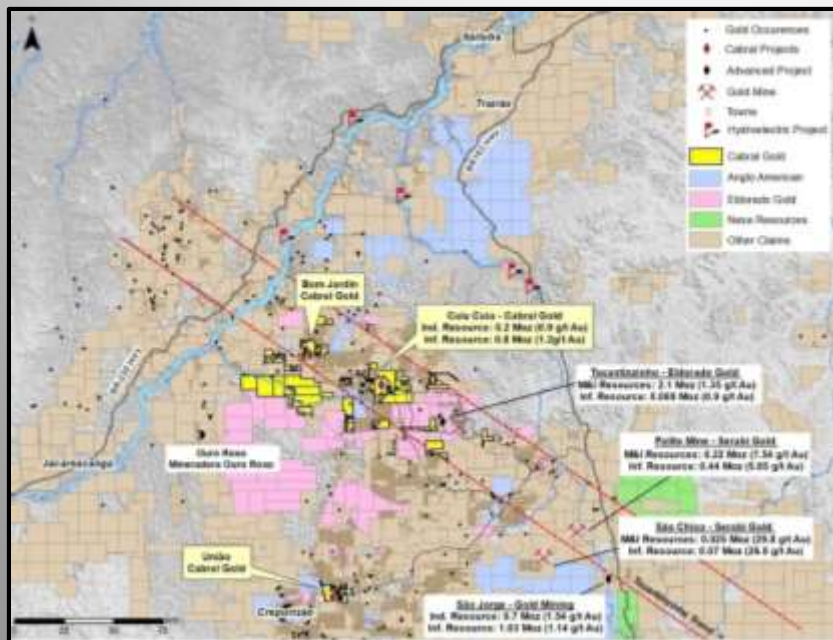
Drilling in late 2019 at MG deposit returned **7.6m @ 18.5 g/t, 5.6m @ 13.0 g/t gold**. New drill discoveries in H1 2019 include Machichie; **3.4m @ 36.9 g/t gold** and Morro da Lua; 2.8m @ 19.5 g/t gold. New discoveries in 2020 include Alonso (av. 92g/t gold on surface) and Medusa (av. 26g/t on surface)

Quality Asset

100% interest in the Cuiú Cuiú gold project. **M&I resources of 0.2Moz + Inferred resources of 0.8Moz**. Project is adjacent to Eldorado Gold's 2.1Moz TZ project (fully permitted)

Capital structure

106.1M shares issued. C\$4.5M cash. No debt



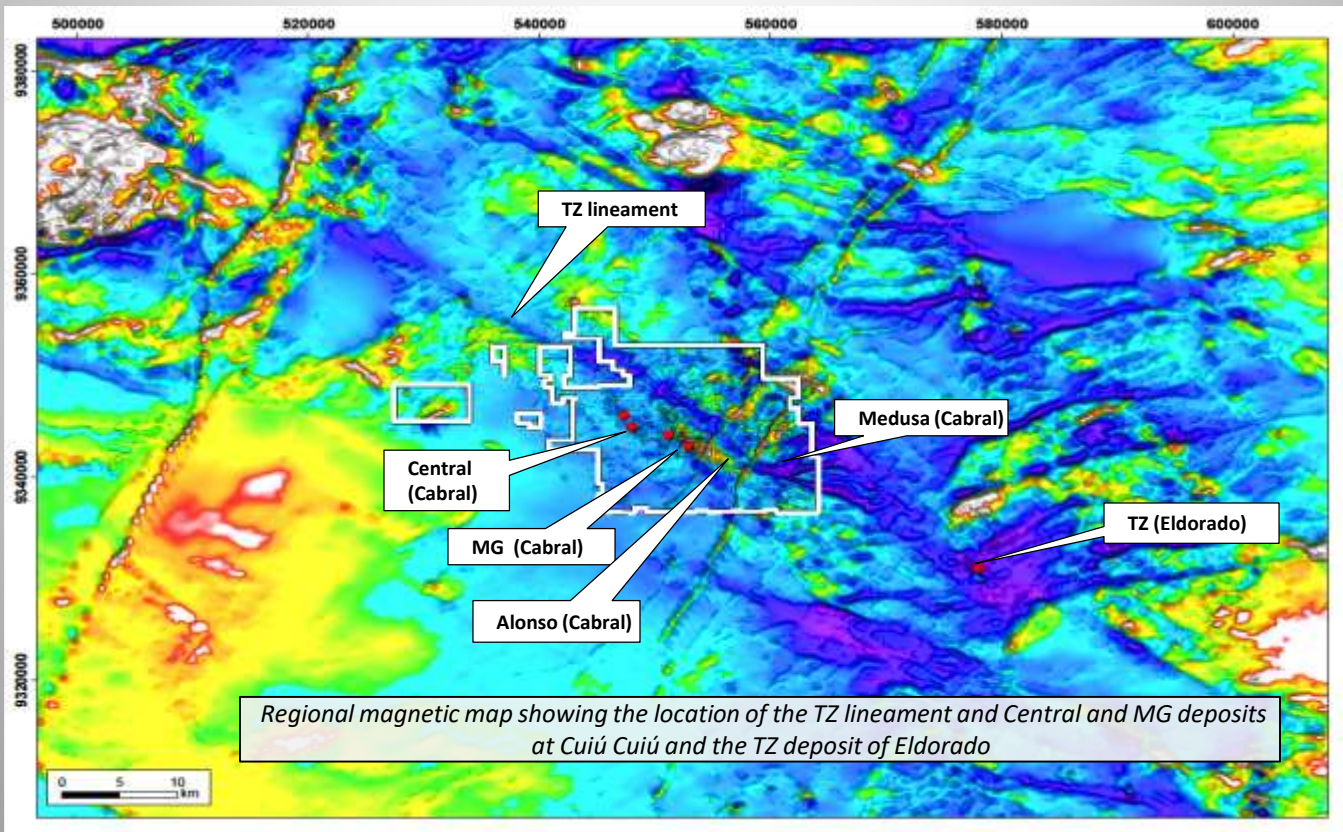
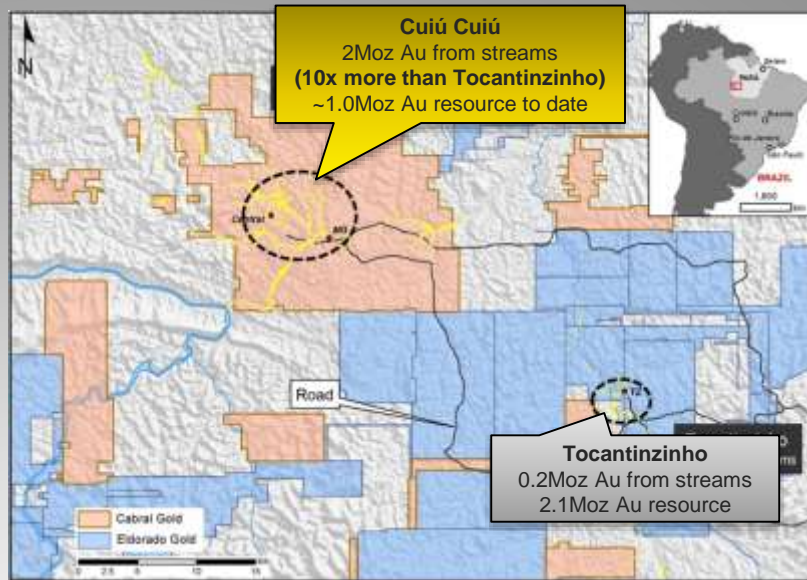
Tapajós Regional - 20-30Moz historic placer production

October 2020

Share Price	\$0.73
Shares Outstanding	106.1M
Warrants	13.8M
Options	8.0M
Fully Diluted	128.7M
Market Cap	C\$77.4M
Insider Position	19%

Cuiú Cuiú Project

- Brazil's Tapajos region was the **site of the world's largest gold rush** from 1978 to 1995 when an estimated **20-30Moz** was produced
- **Cuiú Cuiú (100% owned)** was the largest placer gold camp (garimpo) in the Tapajos having produced **+2Moz**
- **Drill intercepts during 2019 / early 2020 incl. 7.6m @ 18.5 g/t and 5.6m @ 13.0 g/t gold at MG, 3.4m @ 36.9 g/t at Machichie and 2.8m @ 19.5 g/t at Morro da Lua**
- **Resources of 0.2Moz (5.9Mt @ 0.9g/t) Indicated and 0.8Moz (19.5Mt @ 1.24g/t) Inferred averaging 1.2g/t** are contained within 2 deposits; Central and Moreira Gomes, located 5km apart. Both deposits are open at depth and contain recently identified high-grade cores. High grade drill intercepts occur within 8 targets **OUTSIDE** current resources
- Reconnaissance surface sampling during H1 2020 identified the high-grade Alonso target where 24 initial surface rock samples **averaged 92g/t gold**, and the Medusa target (4km east of Alonso) where 19 initial surface samples **averaged 26g/t gold**. **Aggressive 25,000m drill program in progress.** Ongoing surface work expected to identify additional targets



Board of Directors:

Mark Smith – Executive Chairman, Director
 Alan Carter – President, CEO, & Director
 Dennis Moore – Director
 Derrick Weyrauch - Director



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