



Cabral Gold



Unlocking the high grade potential of the Cuiú Cuiú Gold Project in Brazil

Existing resource, significant upside, tight share structure, well financed

Experienced Management Team

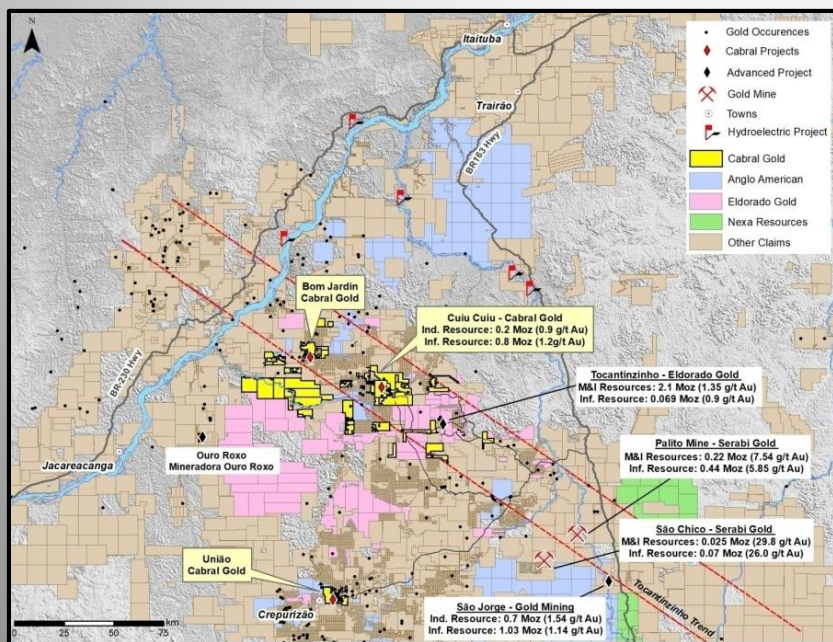
Responsible for **5 gold discoveries in Brazil** with NI 43-101 compliant resources totaling **5Moz+ gold**: Tocantinzinho, Cuiú Cuiú, Palito, Coringa, & Cajuiro.

Quality Asset

100% interest in the Cuiú Cuiú gold project. **M&I resources of 0.2Moz + Inferred resources of 0.8Moz**, adjacent to Eldorado Gold's 2.1Moz Tocantinzinho project (fully permitted).

Upside

Hole 199-19 at Moreira Gomes recently returned **16.9m @ 9.6 g/t gold**. New drill discoveries in H1 2019 at untested targets: Machichie; **3.4m @ 36.9 g/t gold** and Morro da Lua; **2.8m @ 19.5 g/t gold**.



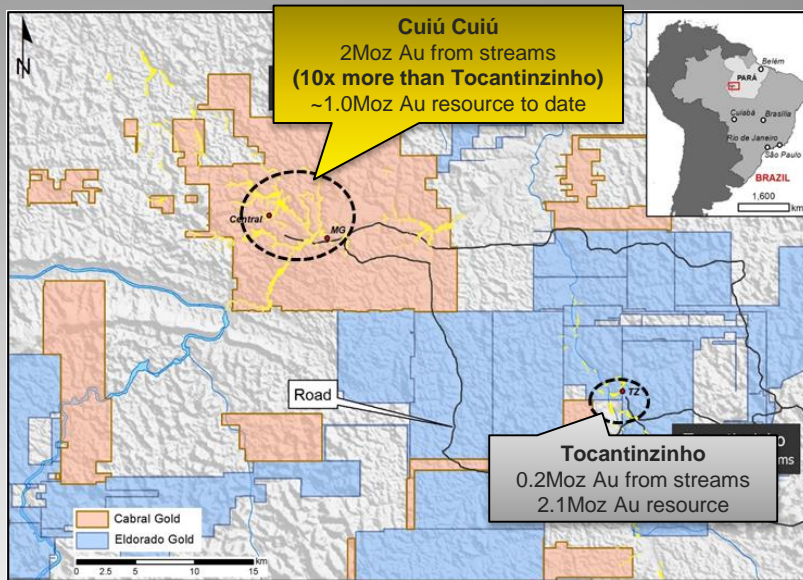
Tapajós Regional - 20-30Moz historic placer production

January 2020

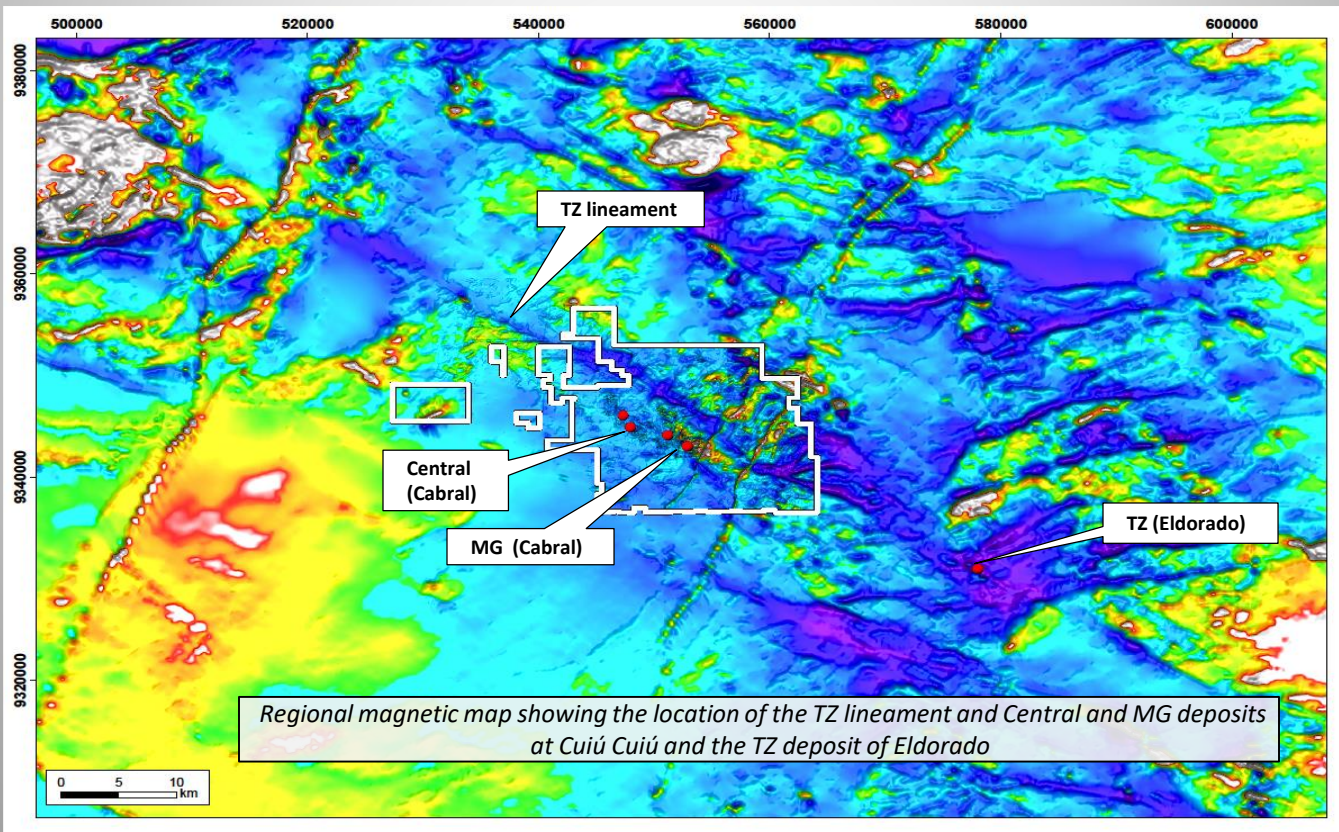
Share Price	\$0.125
Shares Outstanding	61.7M
Warrants	24.7M
Options	5.5M
RSU's	0.3M
Fully Diluted	92.1M
Market Cap	C\$8M
Insider Position	27%

Cuiú Cuiú Project

- Brazil's Tapajós region was the **site of the world's largest gold rush** from 1978 to 1995 where an estimated **20-30Moz** was produced
- **Cuiú Cuiú** was the largest placer camp (garimpo) in the Tapajós having **produced +2Moz**
- Project has road access and is **100% owned** by Cabral. 36,000Ha property
- **Resources of 0.2Moz (5.9Mt @ 0.9g/t) Indicated and 0.8Moz (19.5Mt @ 1.24g/t) Inferred averaging 1.2g/t** are contained within 2 deposits; Central and Moreira Gomes, located 5km apart.
- **Phase II drilling results to be released** on Machichie, Moreira Gomes, and Central targeting high grade potential demonstrating continuity of mineralization



- Many new areas of high-grade surface gold mineralization recently identified. All four deposits with resources are largely open. **Drill intercepts in 8 other areas outside current resource include 3.4m @ 36.9 g/t at Machichie, 2.8m @ 19.5 g/t at Morro da Lua, 27m @ 6.9g/t at Central SE, 39m @ 5.1g/t at Jerimum Cima, 41m @ 1.3g/t at Jerimum Baixo, 0.5m @ 30.1g/t at Guarim, 8m @ 2.8g/t gold at Ivo, and 47m @ 1.8g/t at Pau de Merenda**



Board of Directors:

Mark Smith – Executive Chairman, Director
 Alan Carter – President, CEO, & Director
 Dennis Moore – Director
 Derrick Weyrauch - Director



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