



Cabral Gold

TSX-V: CBR
OTC: CBGZF
SEPTEMBER 2018

Advancing the District-Scale Cuiú Cuiú Gold Project in Brazil



QUALITY RESOURCE WITH SIGNIFICANT UPSIDE

- 100% interest in Cuiú Cuiú gold project – 5.9Mt @ 0.9 g/t gold for 0.2Moz (Indicated) + 19.5Mt @ 1.2g/t gold for 0.8Moz (Inferred) with top cuts applied or 6.4Mt @ 1.0 g/t gold for 0.2Moz (Indicated) + 23.3Mt @ 1.7g/t gold for 1.3Moz (Inferred) with no top cuts applied.
- 18km long gold-in-soil anomaly; 6 zones outside existing resource with gold drill intercepts; highlights include 39m @ 5.1 g/t, 27m @ 6.9 g/t and 41m @ 1.3 g/t gold. Numerous other undrilled targets.
- 36,000-hectare property contiguous and on-trend to the northwest of Eldorado Gold's Tocantinzinho Project, which hosts 2.1M oz Measured & Indicated gold resource. Final Mining Permits received May 2018.

RAPIDLY DEVELOPING REGION

- Cuiú Cuiú is located in the Tapajos Region, which was the site of the world's largest ever gold rush (est. 20-30 Moz produced between 1978 and 1995).
- Neighboring Tocantinzinho deposit of Eldorado Gold granted final mining permits in May 2018.
- Recently paved BR-163 highway runs east of Cuiú Cuiú Project. Road access to site.
- New hydroelectric power plants planned for Tapajos Region.

LOCAL DISCOVERY EXPERTISE

- Management has 20 years' experience in Brazil and has made 4 gold discoveries with NI 43-101 compliant resources totaling +5 Moz (Tocantinzinho, Cuiú Cuiú, Coringa and Cajueiro).
- Brazil management was instrumental in putting the Palito gold mine in production.



Share Structure (September 2018)

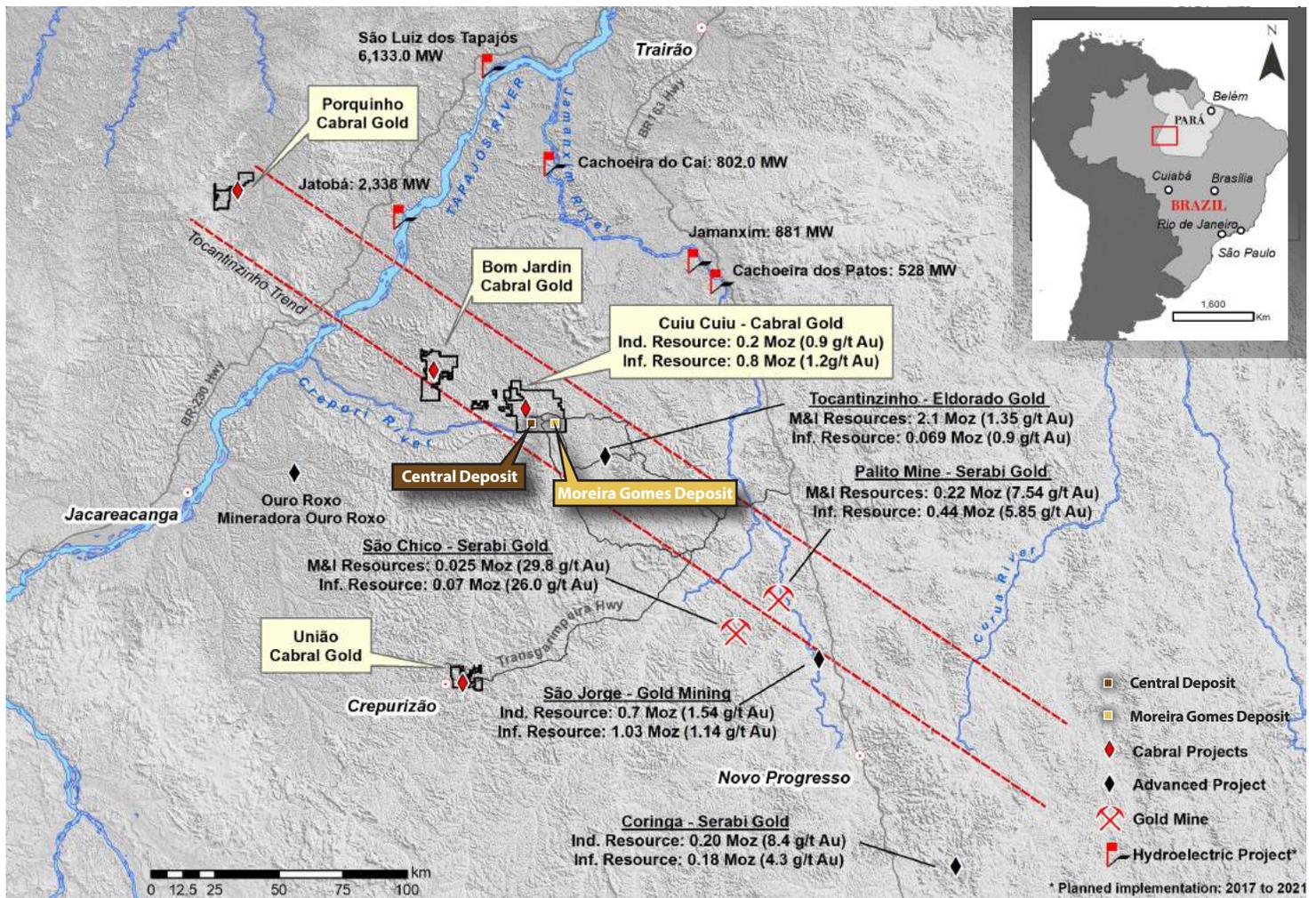
31.4M Shares Outstanding
8.6M Warrants
1.2M Options
41.2M Fully Diluted

Management owns ~42% of the company

Board of Directors

P. Mark Smith | Chairman
Alan Carter | President & CEO
Charles Oliver | Director
Derrick Weyrauch | Director
Ruari McKnight | Brazil Manager
Adrian McArthur | VP Exploration
Dennis Moore | Director

Cuiú Cuiú Regional Location – Tapajos Region, Brazil



	Micon (top cut)			Micon (no top cut)			Difference		Difference		Difference	
	Tonnes T (000)	Gold Grade g/t	Gold oz (000)	Tonnes T (000)	Gold Grade g/t	Gold oz (000)	T (000)	%	g/t	%	oz	%
Indicated												
Central	5,886	0.90	171	6,382	0.99	203	496	8%	0.09	10%	32	19%
Total Indicated	5,886	0.90	171	6,382	0.99	203	496	8%	0.09	10%	32	19%
Inferred												
Central	8,666	1.13	314	11,447	1.43	525	2,781	32%	0.30	26%	211	67%
MG	8,589	1.45	399	9,625	2.24	692	1,037	12%	0.79	55%	293	73%
Central North	171	0.71	4	171	0.71	4	0	0%	0.00	0%	0	0%
JB	2,094	0.87	58	2,094	0.87	58	0	0%	0.00	0%	0	0%
Total Inferred	19,520	1.24	776	23,338	1.71	1,279	3,818	20%	0.47	38%	503	65%

2018 Objectives

- ☑ Update 2011 Resource estimate – completed.
- **Trenching program** – ongoing. Several new targets recently identified with high grade gold on surface, e.g. Germano 254g/t, Vila Rica 80.1g/t, Belisco Lua 17.7g/t and Morro da Lua. Results pending for 1120m of additional trenches at these and other targets.
- **Infill soil sampling** – ongoing. Results pending on 419 samples.
- **Auger Drilling** – ongoing. 172 auger holes in 15 targets displaying high gold counts in saprolite and colluvium. Assay results pending.
- **Drilling** – is planned commencing in late 2018 to further expand/upgrade resources, and test other targets.



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SUITE 1500-409 GRANVILLE STREET, VANCOUVER, BC | 604 676 5663 | INFO@CABRALGOLD.COM

CABRALGOLD.COM

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